

**The Society of Petroleum Evaluation Engineers
SPEE Denver Chapter announces its July Luncheon Meeting.**

(Members and Guests are cordially invited to attend.)

Tuesday, July 15, 2014

Mr. Tim Sulser

Denver Investment Banking group Director at Tudor, Pickering, Holt & Co.



**Will be speaking on:
M&A topics with a talk entitled
A Good Time to be a Buyer and Seller...Seriously!**

LUNCHEON STARTS AT 11:30 A.M.

(A plate lunch will be served.)

PRESENTATION BEGINS AT NOON

**The Denver Athletic Club
3rd Floor, The New Petroleum Club Room
1325 Glenarm Place (14th and Glenarm) Denver CO 80204
Parking flat rate \$7.00 on space available basis**

Cost: \$35.00 per Person

(Credit Card, Cash or Check made out to 'SPEE Denver Chapter')

Please RSVP by Noon Friday, July 11, 2014

RSVP Registration Options:

- 1.) RSVP by email to Andrew Forcina, SPEE Treasurer at denspee@yahoo.com to sign up and then pay by cash or check at the door. Please provide a name and company for each reservation. Checks should be made out to 'SPEE Denver Chapter'.**

OR

2.) RSVP and simultaneously pay by credit card online at

<https://secure.spee.org/civicrm/event/info?id=48&reset=1>. If this link does not work, alternatively go to www.spee.org then select 'Local Chapters', then 'Denver', then 'Click Here To Register'.

Abstract:

A Good Time to be a Buyer and Seller...Seriously!

On the heels of low deal volume in 2013, 2014 upstream M&A has picked up in spite of a strong IPO market. With traditional buyers realigning their portfolios and private capital growing through acquisition, it is a good time to be a buyer and seller.

Tim will:

- Recap 2014 M&A – what has changed and what has not
- Discuss the characteristics of companies with successful IPOs
- Comment on what is in store for the second half of the year

Speaker Bio: Mr. **Tim Sulser** serves as a Director in the Denver Investment Banking group at Tudor, Pickering, Holt & Co. Since joining the firm in 2010 Tim has advised on a number of resource transactions in the Bakken, DJ, Permian, and Eagle Ford as well as conventional deals across the US. He started his career as a petroleum engineer for Marathon Oil Corporation and joined TPH from Netherland, Sewell & Associates, Inc.



About SPEE: <http://www.spee.org> SPEE was formed in 1962 as a professional, non-profit educational organization bringing together specialists in the evaluation of petroleum and natural gas properties. SPEE continues today to be strongly committed to providing educational and other services to its members and to the oil and gas industry, and to promoting the profession of petroleum evaluation engineering.

For additional information, please contact:

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For event registration issues, please contact:

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